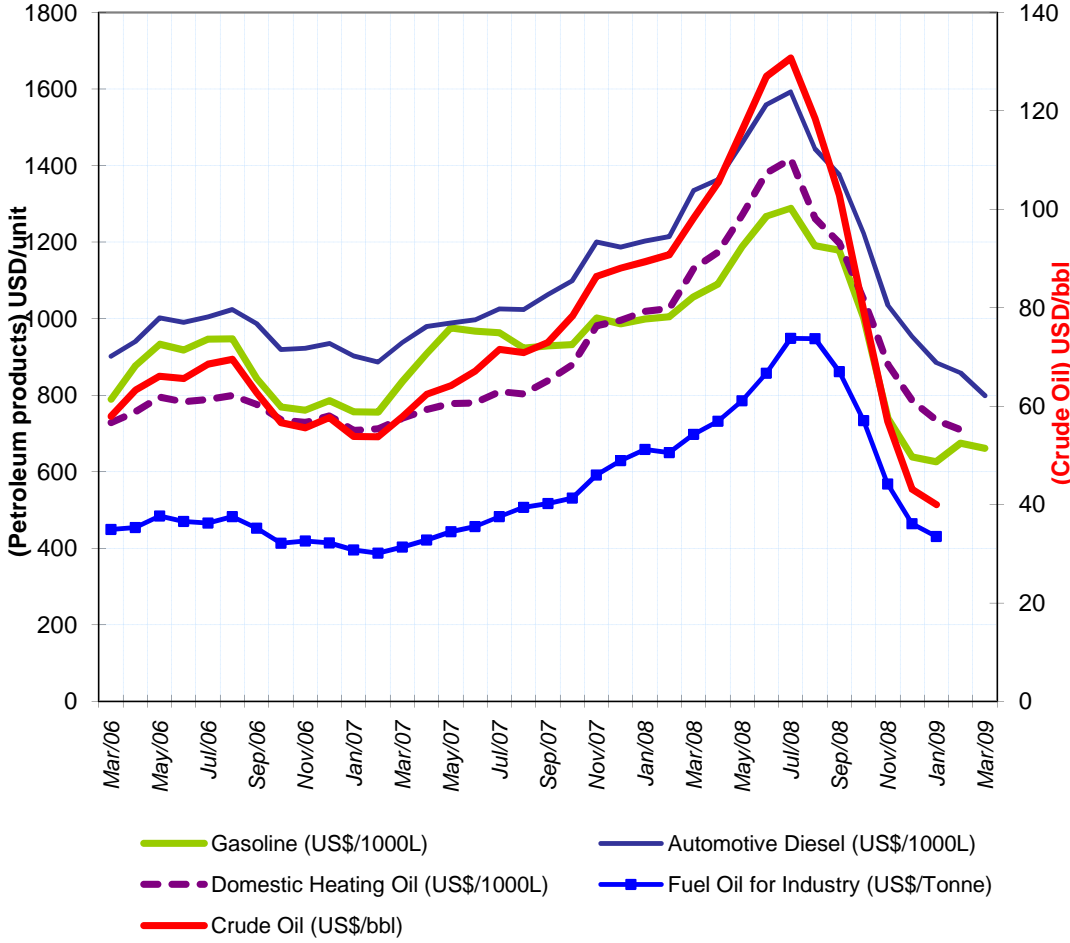




END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

INTERNATIONAL ENERGY AGENCY
 AGENCE INTERNATIONALE DE L'ENERGIE
 9, rue de la Fédération, 75739 PARIS CEDEX 15 FRANCE
prices@iea.org



* Weighted average price including taxes using current exchange rates for France, Germany, Italy, Spain, UK, Japan, Canada and USA.

For the two most recent months, consumption is estimated based on the previous year.

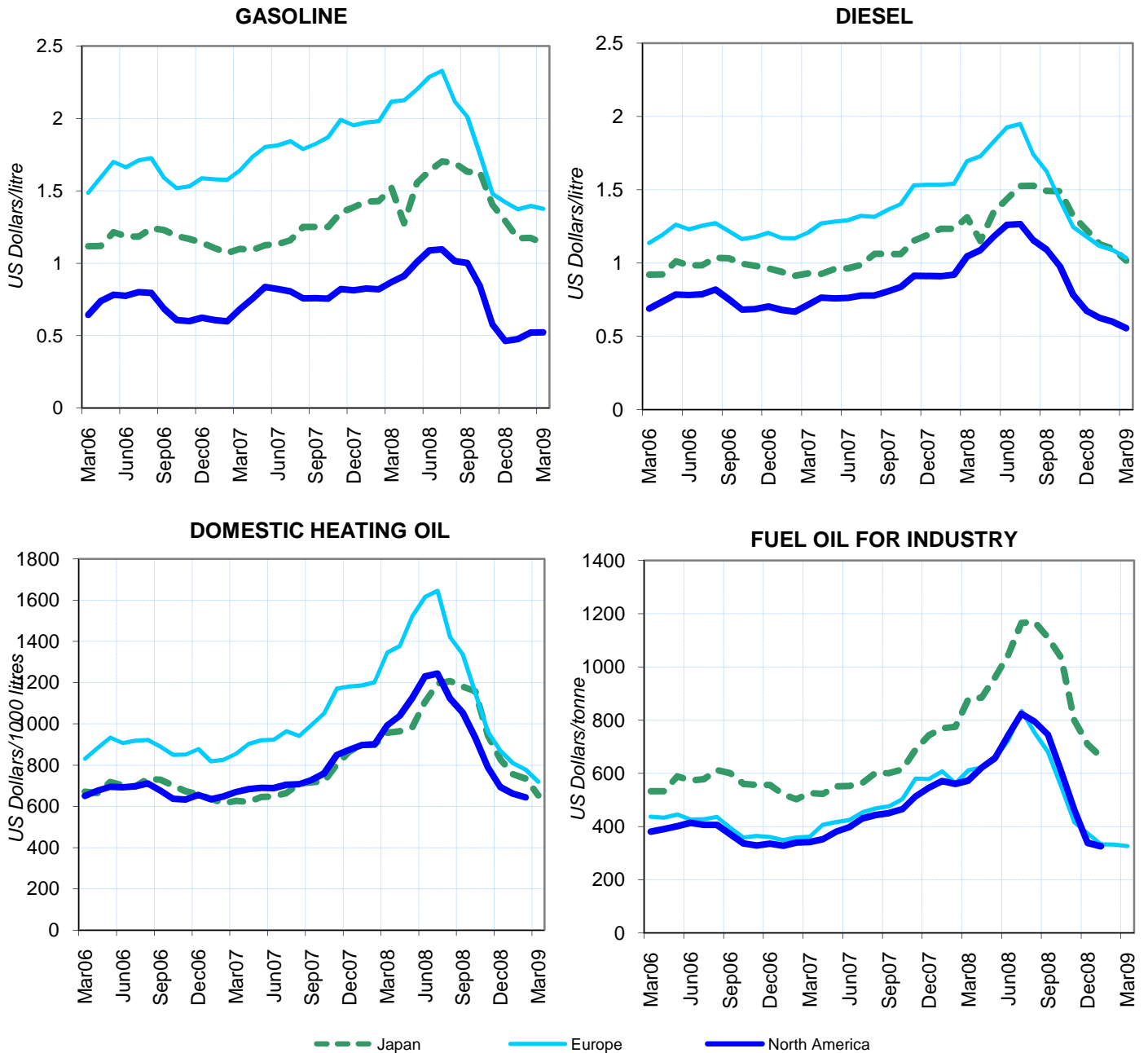
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END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

END-USE PRICES FOR PETROLEUM PRODUCTS *



* Europe includes France, Germany, Italy, Spain and the United Kingdom; North America includes the United States and Canada.

Weighted average price including taxes. For the two most recent months, consumption is estimated based on the previous year.



END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

AVERAGE END-USE PRICES *

	NATIONAL CURRENCY *						US DOLLARS					
	Total Price	% change from		Ex-Tax Price	% change from		Total Price	% change from		Ex-Tax Price	% change from	
		Feb-09	Mar-08		Feb-09	Mar-08		Feb-09	Mar-08		Feb-09	Mar-08
GASOLINE ¹ (Price per Litre)												
France	1.131	-0.5	-17.5	0.340	-1.4	-37.0	1.426	-2.1	-33.0	0.429	-3.0	-48.9
Germany	1.165	-0.4	-18.1	0.324	-1.2	-40.1	1.468	-2.0	-33.5	0.408	-2.8	-51.4
Italy	1.162	1.8	-15.7	0.404	4.4	-31.8	1.465	0.2	-31.6	0.509	2.8	-44.6
Spain	0.907	-0.2	-18.6	0.375	-0.5	-33.5	1.143	-1.8	-33.9	0.473	-2.1	-46.0
UK	0.903	0.8	-14.9	0.261	2.4	-34.6	1.263	-2.2	-40.5	0.365	-0.6	-54.2
Japan	111.9	2.7	-26.9	50.8	5.8	-43.5	1.138	-3.1	-25.1	0.517	-0.1	-42.1
Canada	0.878	2.7	-20.4	0.567	4.0	-27.3	0.682	-0.8	-38.0	0.440	0.5	-43.4
USA	0.512	0.8	-40.0	0.406	1.0	-45.8	0.512	0.8	-40.0	0.406	1.0	-45.8
AUTOMOTIVE DIESEL FOR COMMERCIAL USE ² (Price per Litre)												
France	0.785	-3.7	-25.7	0.357	-7.8	-43.2	0.989	-5.2	-39.7	0.450	-9.2	-53.9
Germany	0.830	-4.0	-25.8	0.360	-8.9	-44.4	1.046	-5.5	-39.7	0.454	-10.3	-54.9
Italy	0.856	-3.3	-23.2	0.428	-6.3	-37.9	1.079	-4.8	-37.7	0.539	-7.8	-49.6
Spain	0.722	-3.2	-25.6	0.411	-5.5	-38.5	0.910	-4.7	-39.6	0.518	-7.0	-50.1
UK	0.870	-0.5	-9.1	0.346	-1.1	-23.6	1.217	-3.4	-36.4	0.484	-4.0	-46.6
Japan	99.9	-2.0	-24.3	62.6	-2.9	-32.8	1.016	-7.5	-22.5	0.637	-8.4	-31.1
Canada	0.817	-6.7	-33.3	0.573	-8.9	-40.5	0.634	-9.9	-48.1	0.445	-12.0	-53.7
USA	0.544	-6.2	-46.7	0.421	-7.9	-53.1	0.544	-6.2	-46.7	0.421	-7.9	-53.1
DOMESTIC HEATING OIL (Price per 1000 Litres)												
France	517.75	-9.3	-37.0	376.30	-10.6	-40.3	652.6	-10.8	-48.9	474.3	-12.0	-51.6
Germany	499.23	-6.1	-36.3	358.17	-7.0	-40.0	629.2	-7.5	-48.3	451.4	-8.5	-51.3
Italy	983.41	-2.8	-23.5	416.30	-5.4	-37.7	1239.5	-4.3	-37.9	524.7	-6.8	-49.4
Spain	487.06	-7.5	-39.0	333.64	-9.3	-44.7	613.9	-9.0	-50.5	420.5	-10.7	-55.1
UK	388.37	-5.7	-28.6	269.18	-7.6	-36.1	543.3	-8.4	-50.0	376.5	-10.3	-55.3
Japan ³	64222	-5.7	-33.4	59124	-5.9	-34.1	653.1	-11.0	-31.8	601.2	-11.2	-32.5
Canada	715.75	-5.5	-35.3	649.67	-5.8	-36.3	555.6	-8.8	-49.7	504.3	-9.0	-50.4
USA	..	..	..	..	..	..	..	..	..	..	..	..
LOW SULPHUR FUEL OIL FOR INDUSTRY ² (Price per Metric Ton)												
France	248.55	-0.8	-34.9	230.05	-0.8	-36.7	313.3	-2.3	-47.2	290.0	-2.4	-48.6
Germany	229.15	-1.6	-37.4	204.15	-1.8	-40.1	288.8	-3.2	-49.2	257.3	-3.4	-51.4
Italy	285.63	0.6	-31.9	254.24	0.6	-34.5	360.0	-1.0	-44.7	320.4	-0.9	-46.8
Spain	273.61	0.5	-33.1	258.61	0.6	-34.4	344.9	-1.0	-45.7	326.0	-1.0	-46.7
UK	..	..	..	..	..	..	..	..	..	..	..	..
Japan	..	..	..	..	..	..	..	..	..	..	..	..
Canada	..	..	..	..	..	..	..	..	..	..	..	..
USA	..	..	..	..	..	..	..	..	..	..	..	..

1 Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

2 VAT excluded from prices for automotive diesel and low sulphur fuel oil when refunded to industry.

3 Kerosene for Japan.

* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars.

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END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

AVERAGE END-USE PRICES *

	Apr08	May08	Jun08	Jul08	Aug08	Sep08	Oct08	Nov08	Dec08	Jan09	Feb09	Mar09
GASOLINE ¹ (Price per Litre)												
France	1.375	1.427	1.484	1.478	1.420	1.420	1.326	1.188	1.097	1.087	1.137	1.131
Germany	1.403	1.461	1.508	1.515	1.460	1.447	1.348	1.204	1.114	1.128	1.170	1.165
Italy	1.372	1.456	1.512	1.520	1.456	1.438	1.345	1.208	1.123	1.111	1.141	1.162
Spain	1.118	1.179	1.232	1.248	1.184	1.168	1.095	0.952	0.875	0.860	0.909	0.907
UK	1.077	1.114	1.174	1.189	1.134	1.120	1.056	0.953	0.897	0.864	0.896	0.903
Japan	131.0	162.1	175.1	182.0	185.0	174.0	163.0	136.0	117.9	105.9	109.0	111.9
Canada	1.180	1.278	1.357	1.363	1.285	1.304	1.089	0.876	0.772	0.797	0.855	0.878
USA	0.893	0.986	1.068	1.075	0.998	0.983	0.837	0.567	0.451	0.463	0.508	0.512
AUTOMOTIVE DIESEL FOR COMMERCIAL USE ² (Price per Litre)												
France	1.068	1.145	1.207	1.195	1.120	1.098	1.036	0.947	0.852	0.819	0.815	0.785
Germany	1.107	1.188	1.246	1.242	1.168	1.132	1.083	0.998	0.893	0.878	0.865	0.830
Italy	1.140	1.208	1.261	1.268	1.198	1.160	1.089	0.999	0.921	0.880	0.885	0.856
Spain	0.977	1.057	1.109	1.123	1.042	1.013	0.958	0.860	0.782	0.745	0.746	0.722
UK	0.989	1.039	1.108	1.126	1.070	1.053	0.999	0.927	0.898	0.857	0.874	0.870
Japan	118.0	140.5	153.5	162.9	166.9	158.9	149.0	128.0	112.0	101.9	101.9	99.9
Canada	1.295	1.365	1.449	1.462	1.360	1.305	1.243	1.120	0.967	0.912	0.876	0.817
USA	1.065	1.156	1.237	1.239	1.136	1.068	0.965	0.760	0.655	0.607	0.580	0.544
DOMESTIC HEATING OIL (Price per 1000 Litres)												
France	832.76	925.67	994.90	997.45	910.46	884.80	810.17	699.64	609.24	580.99	571.10	517.75
Germany	797.67	898.21	956.24	954.26	886.55	864.57	811.50	706.47	557.75	558.28	531.43	499.23
Italy	1292.64	1394.98	1453.85	1464.68	1379.15	1347.25	1271.22	1161.83	1070.28	1022.02	1011.70	983.41
Spain	806.79	897.45	971.27	982.09	889.30	864.15	793.96	683.96	587.71	539.82	526.71	487.06
UK	574.60	649.35	694.07	701.48	634.88	623.20	547.08	491.33	440.77	424.12	411.69	388.37
Japan ³	99011	102724	118295	127778	132000	125889	116000	91389	75500	68223	68111	64222
Canada	1187.25	1265.90	1375.25	1367.60	1256.50	1179.00	1079.40	933.75	834.26	788.20	757.50	715.75
USA	1023.70	1105.60	1212.30	1228.10	1114.00	1044.00	936.20	793.30	696.60	662.80	647.50	..
LOW SULPHUR FUEL OIL FOR INDUSTRY ² (Price per Metric Ton)												
France	396.82	433.72	472.23	525.24	489.79	452.27	385.56	275.36	254.58	229.45	250.49	248.55
Germany	362.75	379.34	414.94	497.51	484.90	454.42	396.63	316.88	257.65	231.07	232.95	229.15
Italy	426.72	463.47	508.69	557.05	519.31	485.86	426.59	339.80	293.96	269.73	284.00	285.63
Spain	411.14	434.37	495.22	539.97	521.17	501.05	447.80	365.72	309.34	283.46	272.19	273.61
UK	..	..	..	..	..	..	..	..	..	..	..	..
Japan	90723	100119	111723	124433	127749	118355	103433	77461	64749	59775	..	..
Canada	..	..	..	..	..	..	..	..	..	..	..	..
USA	620.65	656.74	743.16	823.72	794.07	745.68	605.83	462.62	338.72	325.57	..	..

1 Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

2 VAT excluded from prices for automotive diesel and low sulphur fuel oil when refunded to industry.

3 Kerosene for Japan.

* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars.

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END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

AVERAGE END-USE TAXES *

	Apr08	May08	Jun08	Jul08	Aug08	Sep08	Oct08	Nov08	Dec08	Jan09	Feb09	Mar09
GASOLINE ¹ (Tax per Litre)												
France	0.831	0.840	0.849	0.848	0.839	0.839	0.823	0.801	0.786	0.784	0.792	0.791
Germany	0.879	0.888	0.896	0.897	0.888	0.886	0.870	0.847	0.833	0.835	0.842	0.841
Italy	0.776	0.807	0.816	0.817	0.807	0.804	0.788	0.765	0.751	0.749	0.754	0.758
Spain	0.550	0.559	0.566	0.568	0.559	0.557	0.558	0.538	0.528	0.526	0.532	0.532
UK	0.664	0.670	0.679	0.681	0.673	0.671	0.661	0.646	0.641	0.637	0.641	0.642
Japan	37.1	63.5	64.1	64.5	64.6	64.1	63.6	62.3	61.4	60.8	61.0	61.1
Canada	0.330	0.335	0.339	0.339	0.335	0.336	0.321	0.311	0.306	0.307	0.310	0.311
USA	0.105	0.105	0.105	0.106	0.106	0.106	0.106	0.106	0.106	0.106	0.106	0.106
AUTOMOTIVE DIESEL ² (Tax per Litre)												
France	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428
Germany	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470
Italy	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428
Spain	0.302	0.302	0.302	0.302	0.302	0.302	0.311	0.311	0.311	0.311	0.311	0.311
UK	0.504	0.504	0.504	0.504	0.504	0.504	0.504	0.504	0.524	0.524	0.524	0.524
Japan	22.0	39.3	39.9	40.3	40.5	40.1	39.7	38.7	37.9	37.4	37.4	37.3
Canada	0.270	0.273	0.277	0.279	0.274	0.271	0.264	0.258	0.251	0.248	0.247	0.244
USA	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.123	0.123
DOMESTIC HEATING OIL (Tax per 1000 Litres)												
France	193.07	208.30	219.64	220.06	205.81	201.60	189.37	171.26	156.44	151.81	150.19	141.45
Germany	188.71	204.76	214.03	213.71	202.90	199.39	190.92	174.15	150.40	150.49	146.20	141.06
Italy	618.65	635.71	645.52	647.32	633.07	627.75	615.08	596.85	581.59	573.55	571.83	567.11
Spain	195.99	208.50	218.68	220.17	207.37	203.90	196.27	180.90	167.68	161.56	158.89	153.42
UK	124.26	127.82	129.95	130.30	127.13	126.58	122.95	120.30	121.69	120.90	120.30	119.19
Japan ³	6755	6932	7673	8125	8326	8035	7564	6392	5635	5289	5283	5098
Canada	97.54	101.28	106.49	106.12	100.83	97.14	83.40	76.46	71.73	69.53	68.07	66.08
USA	..	..	..	..	..	..	..	..	..	..	..	..
LOW SULPHUR FUEL OIL FOR INDUSTRY ² (Tax per Metric Ton)												
France	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50
Germany	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00
Italy	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39
Spain	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00	15.00
UK
Japan	4320	4768	5320	5925	6083	5636	4925	3689	3083	2846
Canada
USA

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3 Kerosene for Japan.

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END-USER PETROLEUM PRODUCT PRICES AND AVERAGE CRUDE OIL IMPORT COSTS

March 2009

AVERAGE CRUDE OIL IMPORT COSTS (USD/barrel)

	France	Germany	Italy	Spain	UK	Japan	Canada	USA
1989	..	18.23	17.48	17.22	17.60	16.91	18.56	17.50
1990	..	23.17	23.23	21.88	22.92	22.64	24.15	21.07
1991	..	20.36	19.14	18.50	20.06	20.14	20.83	18.23
1992	18.94	19.13	18.30	17.31	19.07	19.30	19.46	17.73
1993	16.05	16.88	15.87	15.13	16.58	17.47	17.19	15.87
1994	15.76	15.81	15.49	15.24	15.83	16.48	16.30	15.06
1995	17.14	17.07	16.90	16.96	17.29	18.02	17.76	16.74
1996	20.82	20.68	20.53	20.45	21.08	20.55	21.26	20.16
1997	18.99	19.01	18.88	18.34	19.32	20.55	20.59	18.34
1998	12.43	12.48	12.21	11.80	12.64	13.68	13.15	12.02
1999	17.45	17.51	17.10	16.99	18.01	17.38	17.85	17.06
2000	28.18	28.09	27.77	27.16	28.45	28.72	29.10	27.54
2001	24.13	24.15	23.87	23.32	24.45	25.01	24.87	22.07
2002	24.63	24.40	24.34	23.95	24.58	24.96	24.97	23.52
2003	28.87	28.44	28.58	28.13	29.13	29.26	29.53	27.66
2004	37.61	36.65	36.60	36.03	37.75	36.59	38.13	35.86
2005	52.74	52.30	51.33	50.54	53.79	51.57	52.37	48.82
2006	63.69	63.29	62.50	60.99	65.00	64.03	64.33	59.15
2007	72.22	71.60	70.20	68.66	73.80	70.09	70.04	66.77
2008	97.63	96.70	96.67	94.86	99.34	100.98	101.41	94.97
4Q2005	56.35	55.86	54.62	54.34	57.22	56.92	57.11	52.94
1Q2006	60.84	60.02	58.99	58.35	61.26	60.21	59.69	54.39
2Q2006	67.48	66.73	66.01	64.58	68.81	65.80	67.41	63.12
3Q2006	68.27	68.09	67.76	64.39	69.86	70.62	69.26	64.71
4Q2006	58.65	58.19	57.74	56.63	59.64	60.04	59.67	53.69
1Q2007	57.33	56.78	55.34	51.88	57.85	57.55	56.94	53.43
2Q2007	67.75	67.33	66.22	65.60	69.22	65.80	65.43	61.85
3Q2007	74.39	74.39	72.94	72.08	75.89	71.55	73.60	70.09
4Q2007	88.20	87.81	86.36	85.74	89.41	84.76	86.45	81.38
1Q2008	96.82	96.60	94.75	94.62	98.59	93.46	94.48	89.73
2Q2008	120.27	120.25	117.89	117.72	123.03	113.26	116.89	114.21
3Q2008	116.03	115.67	115.09	112.67	116.55	126.94	119.85	115.80
4Q2008	58.49	56.42	57.91	55.77	57.25	69.72	70.31	57.12
Jan-07	54.98	53.66	53.24	51.14	53.27	59.62	55.89	51.54
Feb-07	56.77	56.32	53.93	47.77	57.39	54.34	55.89	52.56
Mar-07	61.12	60.38	58.61	57.33	62.65	58.25	59.38	56.08
Apr-07	65.72	65.67	64.51	64.15	67.75	62.38	65.96	59.69
May-07	67.49	66.33	65.20	64.43	68.04	67.16	64.11	61.56
Jun-07	70.45	70.23	68.91	68.57	72.66	67.84	66.48	64.54
Jul-07	75.47	76.48	73.83	72.40	78.03	70.39	73.50	69.14
Aug-07	72.38	70.95	71.03	70.14	73.42	72.22	73.44	69.57
Sep-07	75.25	75.76	74.10	73.60	77.13	72.19	73.88	71.53
Oct-07	81.51	81.86	79.37	78.99	83.79	78.16	79.39	75.79
Nov-07	91.08	91.08	89.46	89.66	92.41	84.27	89.91	84.09
Dec-07	91.38	90.74	90.53	88.96	92.82	91.37	91.73	83.73
Jan-08	93.62	92.13	91.11	90.56	93.59	91.18	92.22	85.97
Feb-08	94.79	94.34	92.22	92.72	96.26	93.06	92.35	87.25
Mar-08	102.68	102.64	100.96	101.28	103.87	96.15	100.50	95.96
Apr-08	108.78	108.19	106.02	105.69	110.82	104.18	104.04	104.38
May-08	120.85	121.94	119.10	119.74	123.52	112.08	114.58	114.18
Jun-08	131.20	131.81	129.05	128.37	133.47	126.39	129.90	124.19
Jul-08	133.34	131.54	131.37	130.14	135.44	133.46	133.99	128.10
Aug-08	113.74	114.19	113.39	109.56	115.96	132.10	122.57	116.35
Sep-08	98.99	98.23	99.86	98.53	100.84	114.25	104.58	100.79
Oct-08	73.69	74.55	75.38	73.60	76.08	92.25	90.02	76.68
Nov-08	55.69	54.81	56.45	52.61	55.50	68.73	63.14	52.90
Dec-08	43.64	40.88	42.91	42.40	41.59	49.87	48.41	40.17
Jan-09	42.97	42.79	41.78	41.76	41.78	42.62	39.10	37.22